Form **8937** (December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

See separate instructions.

P	art Reporting	ssuer			·		
1	Issuer's name			2 Issuer's employer identification number (EIN)			
Streamline Health Solutions, Inc.				31-1455414			
3	8 Name of contact for additional information 4 Telephor			e No. of contact	5 Email address of contact		
Br	vant J. Reeves, III				bj.reeves@streamlinehealth.net		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and ZIP code of contact			
	00 Old Milton Parkway, Box 1353				Alpharetta, GA 30009		
8	8 Date of action 9 Classification and description						
10/04/2024 Reverse stock split of common stock, par							
10	CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)		
	86323X205	N/A		STRM	N/A		
Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.							
14	14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured fo the action ► On October 4, 2024, Streamline Health Solutions, Inc. (the "Corporation") amended its Certificate of Incorporation to						
effe	effect a reverse stock split in which every fifteen (15) shares of common stock of the Corporation ("Common Stock") were combined and						
cor	nverted into one (1) share	of Common Stock. A st	ockholder v	who would have otherwise been e	entitled to a fractional share as a result of the		
rev	reverse stock split received cash in lieu thereof and was deemed for federal income tax purposes to have received and then immediately sold						
suc	ch fractional share for cas	h.					

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► Upon the effective date of the reverse stock split, every fifteen (15) shares of Common Stock

automatically converted to one (1) share of Common Stock. As a result, stockholders must allocate the aggregate tax basis in their shares of Common Stock held immediately prior to the reverse stock split among the shares of Common Stock held immediately after the reverse stock split (including consideration of any fractional interest for which cash was received).

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► <u>See Line 15 above. While the basis "per share" is impacted, the basis of a stockholder's total investment generally</u>

remains unchanged. Stockholders with blocks of pre-split Common Stock not divisible by fifteen (15) which reflect pre-split Common Stock acquired at different times or at difference prices must replicate such blocks of pre-split Common Stock in the post-split Common Stock received pursuant to a formula provided in Treasury regulations that seeks to preserve, to the greatest extent possible, the basis of a particular block of pre-split Common Stock in one or more post-split Common Stock shares received in exchange therefor. This may require the aggregate basis in one block of pre-split Common Stock to be allocated to post-split Common Stock in a manner where some post-split Common Stock blocks may have split basis and holding period segments. Because no fractional shares were issued, the aggregate tax basis of Common Stock held by a stockholder immediately after the reverse stock split could be less than the pre-split aggregate tax basis by an amount equal to the aggregate tax basis allocated to the fractional shares, if any.

Form 8937 (12-2017)	Page 2
Part II Organizational Action (continued)	
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based >	
Section 368(a)(1)(E) - Recapitalization	
Section 354 - Exchanges of stock and securities in certain reorganizations	
Section 358 - Basis to distributees	
Section 1011 - Determination of amount of and recognition of gain or loss	
Section 1012 - Basis of property - cost	
18 Can any resulting loss be recognized? Except to the extent cash was received in lieu of fractional shares, stockholders generally w	vill
not recognize gain or loss as a result of the reverse stock split. In general, a stockholder who receives a cash payment in lieu of a fractional	
and the second	

share will recognize capital gain or loss equal to the difference between the amount received in lieu of the fractional share and the portion of the holder's tax basis in the pre-split Common Stock that is allocable to the fractional share. Such gain or loss generally will be long-term capital gain or loss if the stockholder's holding period in its pre-split Common Stock is more than one year as of the reverse stock split. The deductibility of net capital losses by individuals and corporations is subject to limitations.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The stock basis adjustment and any gain or loss will be taken into account in the tax year of the stockholder during which the transaction occurred (e.g., 2024 for calendar year taxpayers).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and belief, it is true, correct and belief, it is true, correct and belief. It is true, correct and belief. Sign Byant & Reeves IXI 11/15/2024 Here Signature > EDB671448FCE43F Date < **Chief Financial Officer** Print your name ► Bryant J. Reeves, III Title 🕨 Date Print/Type preparer's name Preparer's signature PTIN Paid Check if self-employed Preparer Firm's EIN ► Firm's name ► **Use Only** Phone no. Firm's address ► Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054